

Impact Fee Nexus Study

Written proposals were due by 2:00 PM, October 20, 2022. Three (3) timely proposals were received.

	Submitted By	Projects	Staffing/Experience	Timeframe	Hourly Rates	Bid	Comments
1	DTA 2250 Hyde Street, 5 th Floor San Francisco, CA 94109 T: 800-969-4382 F: 949-480-0034 David Taussig, President/CEO David@FinanceDTA.com https://www.financedta.com/	 Prepared 500 fee justification studies to date Involved information of over 2,000 public finance districts Prop 218 and AB 1600-compliant impact fee studies 	 David Taussig, President, Principal-in- Charge, 45 years Kuda Wekwete, Managing Director, 17 years Steve Runk, PE, Vice President Engineering, 45 years 	26 weeks	President - \$300 Senior VP - \$275 Vice President - \$250 Managers - \$200-\$210 Associates - \$150-\$190 Researchers - \$125-\$140	\$63,200.00	No issues with insurance requirements. Requests minor changes to Sections 6.8 and 6.12 of the contract.
2	LECHOWICZ & TSENG 909 Marina Village Parkway #135 Alameda, CA 94501 T: 510-545-3182 Alison Lechowicz, Principal <u>alison@LTmuniconsultants.com</u> <u>https://www.ltmuniconsultants.com/</u>	• Water, wastewater, sewer and fire impact fee studies for cities and districts statewide	 Alison Lechowicz, Lead Financial Analyst, 15 years Catherine Tseng, Peer Review, 15 years Sophia Mills, Financial Analyst 	20 weeks	Principals - \$195 Staff analysts - \$120	\$59,985.00	No issues with insurance requirements or standard contract language.
3	WILLDAN FINANCIAL SERVICES 66 Franklin Street, Suite 300 Oakland, CA 94607 T: 800-755-6864 F: 888-326-6864 Chris Fisher, Vice President James Edison, Managing Principal jedison@willdan.com https://www.willdan.com/index.aspx	• Prepared 50 impact fee studies for California cities in the last five years	 James Edison, JD, MPP, Managing Principal, 25 years Carlos Villarreal, MPP, Project Manager, 16 years 	26 weeks	Group Director - \$250 Principal - \$240 Consultant - \$210 Project Mgr \$165-\$185 Analysts - \$100-\$135	\$84,840.00	No issues with insurance requirements or standard contract language.