

CITY OF FORT BRAGG

REQUEST FOR PROPOSALS FOR

Feasibility Study and Establishment of a Community Land Trust Serving the City of Fort Bragg

The City of Fort Bragg is seeking proposals from qualified firms and individuals interested in contracting with the City of Fort Bragg to provide professional services and technical assistance to:

Part 1: Assist the City and community stakeholders to assess the feasibility of establishing and operating a local Community Land Trust (CLT).

Part 2: Based on Part 1, and if staff is directed by City Council to proceed, assist the City and community stakeholders to establish a CLT.

CONSULTANT QUALIFICATIONS

Applicant should have a minimum of five (5) years of experience providing services described in the Scope of Work. The following is a list of minimum qualifications that all applicants will be required to meet:

- Experience with municipal government clients;
- Development of CLT(s) that have been implemented and are operating, including but not limited to experience with sales and ground lease agreements, and tenant opportunities to purchase;
- Experience providing analysis of the structure associated with CLT and their compatibility with California State laws and regulations;
- Experience working with local housing developers and/or non-profits that provide long-term affordable housing.

SCOPE OF WORK

This contract would potentially consist of two parts. Costs associated with Part 1 and Part 2 should be provided as separate budgets:

Part 1: Work directly with the City's Housing & Economic Development Coordinator by providing professional services and technical assistance to assess the feasibility of establishing and operating a municipally-sponsored CLT serving the City of Fort Bragg.

- Determine short- and mid-term goals and develop a work plan.
- Develop recommendations for an organizational model for the City of Fort Bragg.

Provide an introduction to CLTs to City Council and community at public meeting.

Part 2: Work directly with the City's Housing & Economic Development Coordinator by providing professional services and technical assistance to develop an organizational strategy and pilot project to be implemented by a municipally-sponsored CLT in the City of Fort Bragg.

- Develop an Organizational Structure for a CLT serving the City of Fort Bragg
- Explore financing strategies
- Develop pilot project for implementation of CLT

PROPOSAL SUBMITTAL REQUIREMENTS

1. Proposers should send a complete digital proposal, collated into one PDF document, and one printed copy of the completed proposal with cost bid so that it is received by the City no later than 2:00 p.m. on August 4, 2020 to:

City of Fort Bragg

Attention: June Lemos, CMC, City Clerk

416 North Franklin Street

Fort Bragg, CA 95437

ilemos@fortbragg.com

- 2. Format: Printed proposal should be 8 ½ x 11 inches, printed two-sided on recycled and recyclable paper with removable bindings, bound in a single document and organized in sections following the order specified under Contents.
- 3. Contents: Proposal shall contain the following information:
 - A. <u>Firm Description</u>

Provide a description of your firm and list relevant information about capabilities, size, rate of services, and length of time in existence.

B. Relevant Experience

Describe relevant experience developing CLT(s) that have been implemented and are operating for other public agencies.

- C. <u>Key Personnel Qualifications</u>
 - Identify key personnel who would work on the project as assigned, their respective roles, and a synopsis of relevant experience.
- D. References

List of public agencies or clients for whom similar work has been performed, with the name, title and phone number of a contact person. The City may request a copy of a similar report prepared previously by the firm for another agency.

E. Scope of Work

Provide an explanation of tasks associated with the project, including how you propose to complete each task.

F. Budget and Schedule of Charges

Provide a "Not to Exceed" amount **both for Part 1 and Part 2** and a list of Personnel Rates, Equipment Charges, Travel Reimbursement Costs, and Job Descriptions for Personnel.

G. Work Schedule

Provide a time schedule for completion of work.

H. Insurance

The individual or firm receiving the contract shall procure and maintain for the duration of the contract, insurance against claims for injuries to persons or damages to property that may arise from or in connection with the performance

of the work hereunder by the Consultant, his agents, representatives, employees or subcontracts as set forth in Section 5.0 of Exhibit A which is attached hereto and incorporated by reference herein. Any requests for reduction in the insurance amount shall be included in the proposal. The cost of such insurance shall be included in the consultant's proposal.

I. Consultant Agreement

The City's standard consultant services agreement is attached as Exhibit A. Please identify if your firm would have any issues with the provisions of the City's standard consulting services agreement. All requests for amendments to language in the agreement <u>must</u> be included in the proposal.

EVALUATION CRITERIA

Proposals will be evaluated on the basis of the following criteria:

- Capabilities and resources of the firm.
- Qualifications and experience of key individuals.

The above selection criteria are provided to assist proposers and are not meant to limit other considerations that may become apparent during the course of the selection process.

Proposals will be reviewed and evaluated by the City of Fort Bragg and a recommendation for award of contract will be presented to the Fort Bragg City Council.

OTHER CONSIDERATIONS

The City of Fort Bragg reserves the right to reject any and all proposals. This Request for Proposals does not commit the City to award contract, pay any costs incurred in the preparation of proposals, or to procure or contract for supplies or services.

The City of Fort Bragg reserves the right to negotiate with any qualified source or to cancel, in part or in its entirety, this Request for Proposals, if it is in the best interest of the City to do so. The City may require the selected consultant to participate in negotiations, and submit such price, technical or other revisions of the proposal that may result from negotiations.

RFP SCHEDULE

RFP Release: July 15, 2020 Deadline for Written Questions: July 22, 2020

Proposals Due: August 4, 2020 – 2:00 PM

Interviews: August 7, 2020 Selection: August 10, 2020

QUESTIONS

Questions should be directed to:

Sarah McCormick Housing & Economic Development City of Fort Bragg 416 North Franklin Street Fort Bragg, CA 95437 (707) 961-2827 x113

Email: smccormick@fortbragg.com

ATTACHMENTS

Exhibit A – City's Standard Professional Services Agreement